

Your Impact

If you invest \$1M in your portfolio, over 10 years you will be responsible for the equivalent of:

102,681 fewer drinks

compared to the total U.S. stock market based on the number of equivalent alcoholic drinks produced by a company.



9 fewer asthma attacks

compared to the total U.S. stock market based on harm done by toxic air pollution released in the u.s. by the company, using epa data.



45 fewer copd cases

compared to the total U.S. stock market based on the number of equivalent cigarettes produced by a company.



387 more covid vaccine doses administered

compared to the total U.S. stock market based on covid-19 vaccine doses ordered.



48 fewer cars driven for a year

compared to the total U.S. stock market based on greenhouse gas emissions from sources that are owned or controlled by an organization.



7,896 fewer chickens killed

compared to the total U.S. stock market based on the number of pounds of meat produced by meat processing plants.



10,140 fewer fish harmed from plastic

compared to the total U.S. stock market based on annual production of plastics that reach the ocean.



777 more homes powered by clean energy

compared to the total U.S. stock market based on amount of equivalent clean energy (mwh) produced by a company based on revenue supporting a clean energy economy.



128 fewer hours of incarceration

compared to the total U.S. stock market based on the number of individuals detained.



5 more jobs supported

compared to the total U.S. stock market based on the number of jobs supported by a company.



11 fewer guns produced

compared to the total U.S. stock market based on the amount of guns produced by manufacturers.



137 more meetings led by women

compared to the total U.S. stock market based on number of women in management positions.



Disclaimer

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Investing involves risk. Depending on the types of investments, there may be varying degrees of risk. Socially responsible investing does not guarantee any amount of success. This analysis may not provide a complete picture of the social impact as it is only as reliable as the amount of data available.

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Methodology

Benchmark comparison calculation methodology:

This report represents a comparison between the selected portfolio, **ESG Aggressive**, and the total US equity market, nominally represented by the Vanguard Total Stock Market Index Fund. The submitted portfolio is compared to Vanguard Total Stock Market Index Fund based on the stated \$ amount invested, as indicated at the top of the report. The relevant metrics are calculated for the portfolio and the benchmark on the basis of ownership percentage of each company. For example, a portfolio that owns 1% of a company that slaughters 1,000,000 chickens is proportionally responsible for 10,000 chickens slaughtered. Each metric has a different methodology and source for converting raw data into metaphors. For example, a factor from the EPA is used to convert carbon emissions to miles driven.

Portfolio Value

In order to make output more readable, for portfolios with under \$10 million in assets covered by YourStake.org, the portfolio value is scaled up to \$10 million to calculate annual metrics, and displayed as \$1 million over 10 years, keeping holdings and company activities constant. For example, a portfolio with \$300 in Company A and \$200 in Company B is scaled up to a portfolio with \$6 million in Company A and \$4 million in Company B, and associated metaphors reflect the annual metrics associated with this scaled up portfolio. For portfolios with \$10 million or more in assets covered by YourStake.org, the portfolio value displayed is the amount covered by YourStake.org.

YourStake's coverage universe consists of public equities, public equity funds, and corporate bond funds. The metaphors displayed in this report are based on the selected metrics for this portfolio.

Appendix of Data

Alcoholic Drinks Produced	The number of equivalent alcoholic drinks produced by a company.	Annual Reports from Alcohol Producers
Toxic Air Pollution Hazard	Harm done by toxic air pollution released in the U.S. by the company, using EPA data.	UMass PERI Polluters Index
Cigarettes Produced	The number of equivalent cigarettes produced by a company.	Annual Reports from Cigarette Producers
COVID Vaccine Doses Ordered	COVID-19 vaccine doses ordered.	Duke Global Health Innovation Center
Direct GHG Emissions	Greenhouse Gas emissions from sources that are owned or controlled by an organization.	Company Reports
Meat Produced	The number of pounds of meat produced by meat processing plants.	Meat Producer Survey and Annual Reports
Plastics in the ocean	Annual production of plastics that reach the ocean.	Annual Reports from Petrochemical and Packaging Companies
Clean Energy	Amount of equivalent clean energy (MWH) produced by a company based on revenue supporting a clean energy economy.	Annual Reports and Carbon Clean200
Individuals Incarcerated	The number of individuals detained.	Annual Reports from Prison and Detention Companies
Jobs Supported	The number of jobs supported by a company.	Annual Reports
Loaded Guns Produced	The amount of guns produced by manufacturers.	Annual Reports from Gun Manufacturers
Women in Management Positions	Number of women in management positions.	Company Reports